

Relative Performance of Equity Funds With More Than 15 Years of History

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Dimensional funds are distributed by DFA Securities LLC.



Relative Performance of Equity Funds With More Than 15 Years of History

As of March 31, 2017

 Higher Category Placement Lower Category Placement 	t	Ī	Ī	t	I	İ	İ	İ			İ	İ	ł	İ	ł	Ī
Funds No Longer in Existence		I	I			I	I	I		I	I	I	I	I	I	I
TICKER	DFALX	DFIVX	DTMIX	DFISX	DISVX	DFUSX	DFELX	DTMEX	DFLVX	DTMMX	DFSTX	DFSCX	DFTSX	DFSVX	DTMVX	DFFVX
Fund Assets in \$MM	4,030	8,415	3,382	11,524	14,151	7,384	250	2,996	20,701	4,507	15,475	5,777	2,651	14,210	4,316	9,391
Dimensional Placement/ Number of Funds Starting the Period	67/ 444	7/ 165	9/ 165	4/ 21	1/ 35	125/ 1,327	99/ 1,327	153/ 1,327	10/ 859	30/ 859	43/ 395	35/ 395	89/ 395	18/ 208	54/ 208	15/ 208

 Dimensional Placement Funds No Longer In Existence Proportion of Surviving Funds Placing Behind Dimensional Proportion of Surviving Funds Placing Ahead of Dimensional

Dimensional placement is the Morningstar 15-Year Total Return Absolute Category Rank sourced from Morningstar. Number of funds starting the period is the number of share classes, within the respective Morningstar Category, with return histories as of the start of the 15-year period ending in March 31, 2017. Funds that are unranked due to having changed Morningstar Category are excluded from the number of funds starting the period. Number of Surviving Funds Placing Ahead (Behind) of Dimensional is the count of ranked funds with a higher (lower) Morningstar 15-Year Total Return Absolute Category Rank than the corresponding Dimensional fund. The table includes all Dimensional institutional equity funds available on or before April 1, 2002. Dimensional feeder funds are excluded from the table because they ultimately invest in master-feeder funds. Master-feeder funds are included in the table. All funds are US-domiciled. Bar heights are scaled to aid comparison across funds. Fund Assets are as of March 31, 2017. Funds may have experienced negative performance over the time period. Past performance is no guarantee of future results. Visit us.dimensional.com for standardized performance information for Dimensional's funds. See "Relative Performance for Standardized Periods" in the appendix for further information.



Relative Performance for Standardized Periods

As of March 31, 2017

	Ticker	DFALX	DFIVX	DTMIX	DFISX	DISVX	DFUSX	DFELX	DTMEX	DFLVX	DTMMX	DFSTX	DFSCX	DFTSX	DFSVX	DTMVX	DFFVX
	Fund Assets in \$MM	4,030	8,415	3,382	11,524	14,151	7,384	250	2,996	20,701	4,507	15,475	5,777	2,651	14,210	4,316	9,391
Prior Year	Dimensional Placement/ Number of Funds Starting the Period	175/ 776	26/ 371	31/ 371	28/ 111	10/ 67	475/ 1,492	452/ 1,492	269/ 1,492	119/ 1,328	201/ 1,328	347/ 794	246/ 794	316/ 794	175/ 438	266/ 438	162/ 438
	Number of Ranked Funds Ending the Period	735	328	328	108	65	1,404	1,404	1,404	1,258	1,258	757	757	757	412	412	412
Prior 5 Years	Dimensional Placement/ Number of Funds Starting the Period	194/ 679	85/ 330	114/ 330	21/ 75	8/ 43	132/ 1,494	86/ 1,494	177/ 1,494	15/ 1,202	25/ 1,202	78/ 645	63/ 645	69/ 645	67/ 373	16/ 373	36/ 373
	Number of Ranked Funds Ending the Period	525	223	223	65	40	1,113	1,113	1,113	936	936	537	537	537	309	309	309
Prior 10 Years	Dimensional Placement/ Number of Funds Starting the Period	101/ 589	65/ 272	60/ 272	7/ 33	2/ 55	149/ 1,705	86/ 1,705	167/ 1,705	150/ 1,260	148/ 1,260	50/ 617	120/ 617	138/ 617	104/ 365	94/ 365	64/ 365
	Number of Ranked Funds Ending the Period	327	136	136	28	19	822	822	822	679	679	377	377	377	199	199	199
Prior 15 Years	Dimensional Placement/ Number of Funds Starting the Period	67/ 444	7/ 165	9/ 165	4/ 21	1/ 35	125/ 1,327	99/ 1,327	153/ 1,327	10/ 859	30/ 859	43/ 395	35/ 395	89/ 395	18/ 208	54/ 208	15/ 208
	Number of Ranked Funds Ending the Period	189	78	78	19	12	508	508	508	391	391	216	216	216	113	113	113

DFALX is in the category US Fund Foreign Large Blend. DFIVX and DTMIX are in the category US Fund Foreign Large Value. DFISX is in the category US Fund Foreign Small/Mid Blend. DISVX is in the category US Fund Foreign Small/Mid Blend. DISVX are in the category US Fund Large Blend. DFLVX and DTMMX are in the category US Fund Large Value. DFSTX, DFSCX, and DFTSX are in the category US Fund Small Blend. DFSVX, DTMVX, and DFFVX are in the category US Fund Small Value. Dimensional placement is the Morningstar 1-, 5-, 10-, or 15-Year Total Return Absolute Category Rank sourced from Morningstar. Number of funds starting the period is the number of share classes, within the respective Morningstar Category, with return histories as of the start of the 1-, 5-, 10-, or 15-year period ending in March 31, 2017. Funds that are unranked due to having changed Morningstar Category Rank than the corresponding Dimensional fund. The table includes all Dimensional institutional equity funds available on or before 1, 5, 10, or 15 years prior to March 31, 2017. Dimensional feeder funds are excluded from the table because they ultimately invest in master-feeder funds. Master-feeder funds are included in the table. All funds are US-domiciled. Bar heights are scaled to aid comparison across funds. Fund Assets are as of March 31, 2017. **Funds may have experienced negative performance over the time period. Past performance is no guarantee of future results. Visit us.dimensional.com for standardized performance information for Dimensional's funds.**