

MANAGEMENT OPTIONS

Select a FPLCM Model Portfolio

Select a FPLCM Model Portfolio from Retirement Plan Platform

Use the PDA Fund List to Create Custom Portfolio

Create and Manage Your Own PDA Portfolio

Retain FPLCM to Create and Manage Your PDA Portfolio

Create a Custom Portfolio

Establish a SDBA at the Custodian of Your Choice - Schwab, Fidelity, or TD Ameritrade

Create and Manage Your Own SDBA Portfolio

Retain FPLCM to Create and Manage Your SDBA Portfolio

Hire an Outside Financial Advisor to Create and Manage Your SDBA Portfolio

LEGEND:

■ Fees Paid by Plan

■ Fees Paid by Participant